

2021 *in* REVIEW



Catholic
Financial Life®

MORE THAN
\$223,500
AWARDED IN
SCHOLARSHIPS

KBRA KROLL BOND
RATING AGENCY

Kroll Rating

Kroll Bond Rating Agency
(KBRA) updated
Catholic Financial Life's insurance
financial strength rating to
A- with a positive outlook

125,000
MEMBERS STRONG



\$1.7
BILLION
OF ASSETS

MORE THAN

9,900 MEMBERS

WERE HONORED FOR 1, 5, 10, 25, 50 AND 75 YEARS OF
MEMBERSHIP WITH THE SOCIETY



\$5.6
BILLION
OF LIFE INSURANCE
IN FORCE

RETURNED
TO MEMBERS

\$28
MILLION

NEARLY
\$60,500
RAISED AND MATCHED
IN SUPPORT OF
THE SPECIAL NEEDS
CHAPTER PROGRAM



12
REGIONAL ACTIVITIES,
WITH NEARLY
10,000
PARTICIPANTS



Top Workplace Award

Catholic Financial Life was
named a Top Workplace by the
Milwaukee Journal Sentinel for
the eighth year in a row!



Support for the Common Cause

Catholic Financial Life has
raised, matched and donated
\$1.73 million in support of the
Society of St. Vincent de Paul
since the beginning of
the partnership.

MORE THAN

\$430,500
IN MEMBER BENEFITS



58,288
HOURS VOLUNTEERED

MORE THAN

\$1.7
MILLION
IN ECONOMIC IMPACT



MORE THAN

\$862,000
MATCHED AND DONATED BY THE
HOME OFFICE TO CHARITABLE
CAUSES, BRINGING THE TOTAL
OUTREACH IN 2021 TO
\$1.5 MILLION



154
years
AS A FRATERNAL
BENEFIT SOCIETY